



# CALIFORNIA SEA GRANT STRATEGIC PLAN

2018

2023





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Sea Grant is a unique partnership of public and private sectors, combining research, extension, education, and outreach for public service. It is a national network of universities meeting changing environmental, social and economic needs of people in our coastal, ocean, and Great Lakes regions.

A searchable database of publications from all Sea Grant programs is available at the National Sea Grant Library: <http://nsgl.gso.uri.edu>

**THIS DOCUMENT WAS UPDATED AND REVISED IN DECEMBER 2020 TO EXTEND THE 2018-2021 STRATEGIC PLAN TO 2023.**



Cover image by Dr. Jennifer Caselle  
Giant kelp (*Macrocystis pyrifera*) off of the southern California coast

Interior illustrations by Deborah Seiler, California Sea Grant

# CONTENTS

<b>INTRODUCTION</b>	<b>4</b>
<b>VISION AND MISSION</b>	<b>5</b>
<b>PROGRAM SETTING</b>	<b>6</b>
<b>STRATEGIC FOCUS AREAS</b>	<b>14</b>
Healthy Coastal Ecosystems Sustainable Fisheries and Aquaculture Resilient Coastal Communities and Economies	
<b>CROSS-CUTTING THEMES</b>	<b>22</b>
Education, Training and Public Information Linking Science to Stakeholders	
<b>MANAGING FOR SUCCESS</b>	<b>25</b>
<b>EVALUATION AND FEEDBACK</b>	<b>26</b>

# INTRODUCTION

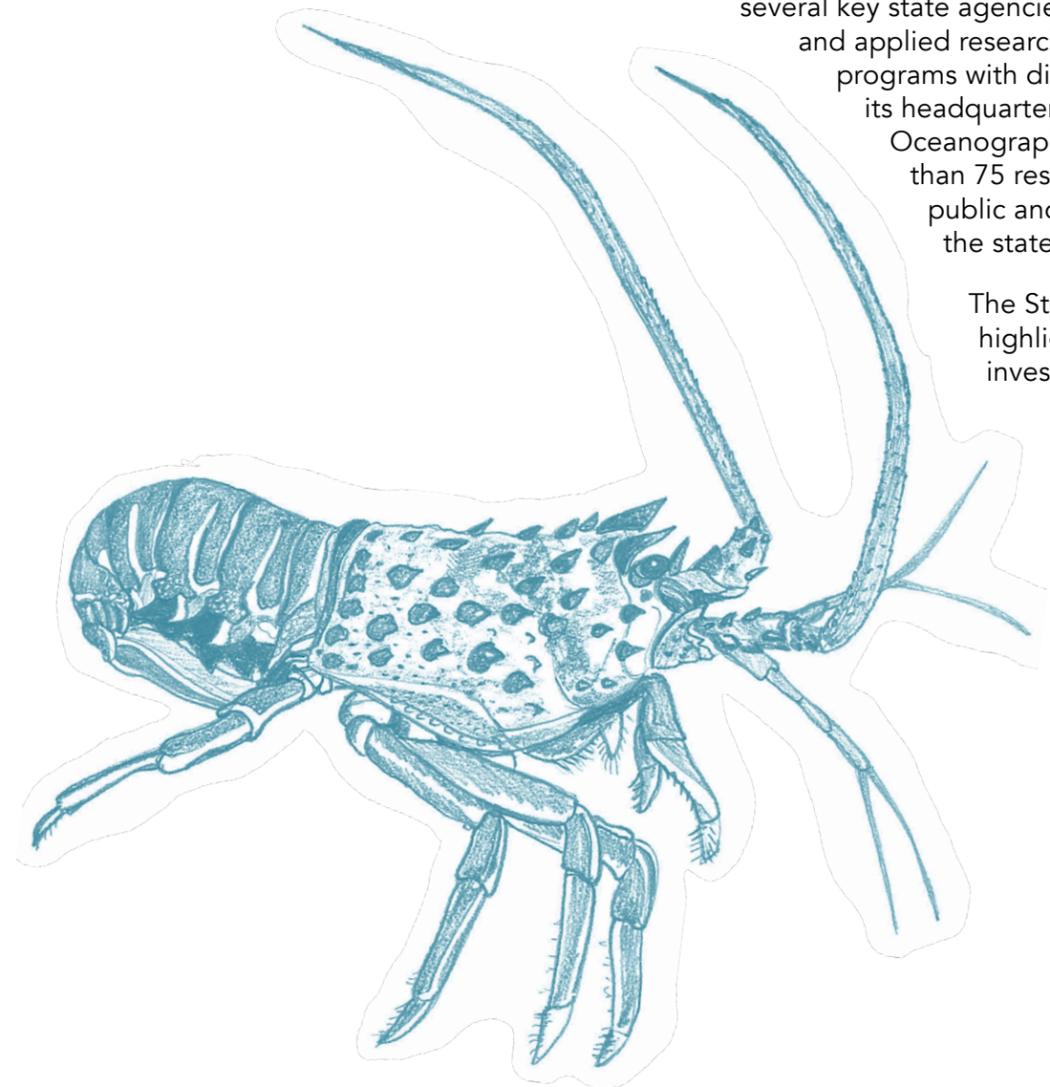
## CALIFORNIA SEA GRANT SERVES THE COMMUNITIES, INDUSTRIES, AND PEOPLE OF CALIFORNIA.

By identifying important and emerging coastal and marine issues and supporting research, extension, and outreach efforts on these issues, we strive to provide better natural and social scientific information to promote the sustainable use of coastal and marine resources.

First funded by the National Oceanic and Atmospheric Administration (NOAA) in 1968, California Sea Grant (CASG) began as a pilot project at Scripps Institution of Oceanography to create a graduate marine science education program for California. Since then, CASG has grown and diversified to the point that it manages an average of \$9 million annually in federal and state funds to support research, extension, outreach, and education.

CASG aligns its strategic foci with those of the National Sea Grant College Program (NSGCP) to develop programmatic areas for investment. CASG also partners with several key state agencies in California to support basic and applied research and workforce development programs with direct state relevance. From its headquarters at Scripps Institution of Oceanography, CASG annually funds more than 75 research and outreach projects at public and private institutions throughout the state and nation.

The Strategic Plan described below highlights our vision, mission, goals, investment arenas, and approach in light of the position of CASG within the nation and the state of California. It identifies key partners, audiences, stakeholders, and constituents who were consulted in producing this plan.



# OUR VISION

The California Sea Grant College Program envisions a future in which people live in balance with coastal and marine habitats and resources, noting that the well-being of Californians is closely tied to the quality of our environment and our natural resources. We envision an educated and engaged public that makes decisions based on sound, scientific information, resulting in sustainable, thriving human communities, and natural ecosystems.

# OUR MISSION

CASG's mission is to provide integrated research, extension, outreach, and education to help Californians balance diverse interests that intersect with the coastal and marine environments, and adapt to changing conditions and needs. We accomplish this by collaborating with a range of local, state, regional, national, and international partners to further the acquisition and application of relevant scientific knowledge.

# PROGRAM SETTING

The priorities and activities of CASG and the National Sea Grant College Program are supported by recommendations made by the National Sea Grant Advisory Board and the national Sea Grant Strategic Planning Steering Committee. We share a commitment to a collectively developed set of core values that guide the activities of us all:

- **Innovation** – Advance innovative solutions to emerging challenges.
- **Engagement** – Be responsive and accessible, respecting partners, maintaining scientific neutrality, and integrating diverse expertise and support to provide the necessary science and knowledge to inform stakeholders and decision-making.
- **Collaboration** – Develop and maintain relationships that leverage our strengths and capacities, promote and value efficiency, and share successes.
- **Sustainability** – Communicate the importance of good stewardship and the value of services provided by coastal, ocean, and Great Lakes ecosystems to the nation.

Our work is guided by these core values, and it has led the CASG program to develop important partnerships with a wide array of state and federal agencies that are charged with protecting and responsibly managing California's diverse coastal and estuarine resources. CASG consults with these agencies along with California's diverse coastal- and marine-oriented communities to develop and modify its own priorities for research and outreach, and we collaborate to create research and extension programs of mutual interest.

The setting of CASG's program, its alliances with national, regional, state, and local programs, and its strategy for science outreach are briefly summarized next, in sequence.

## NATIONAL SEA GRANT

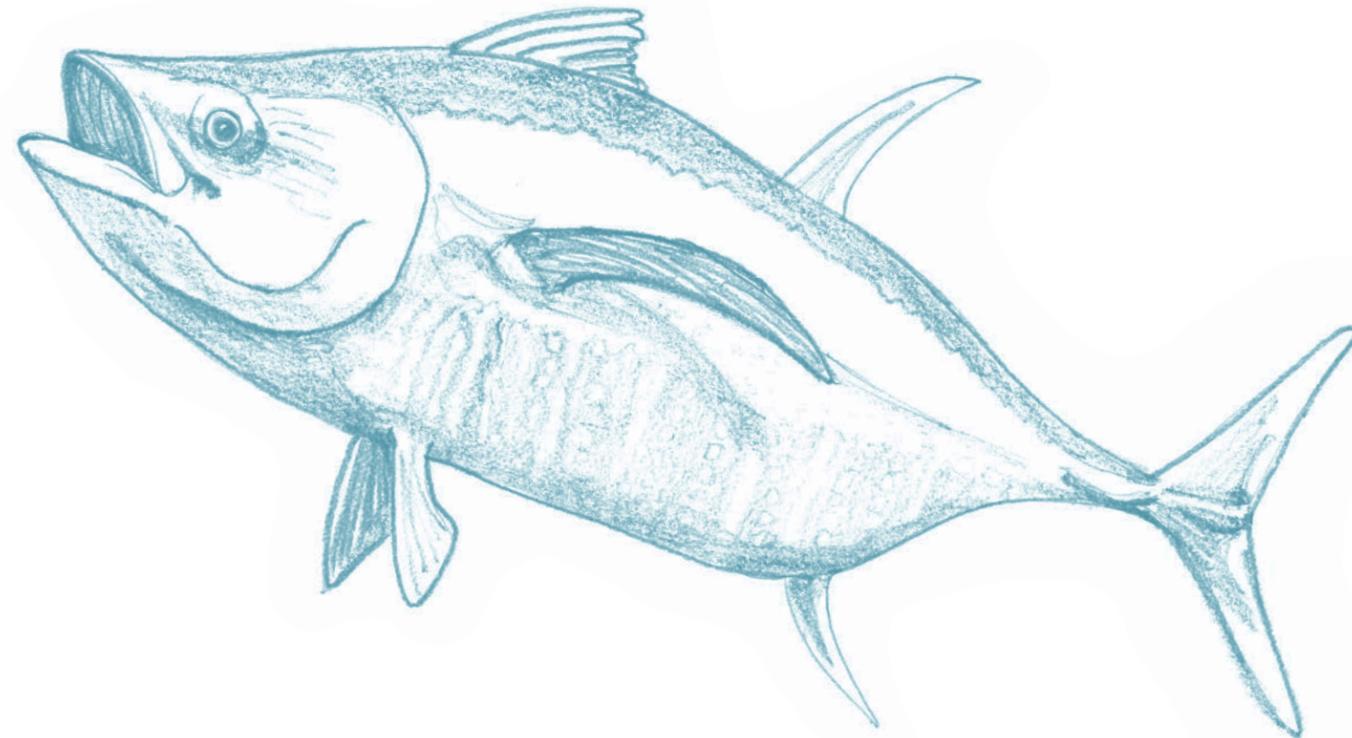
CASG functions as part of a national network of 34 programs under the National Sea Grant College Program (NSGCP) within NOAA. NSGCP provides core federal funds to support CASG research, extension, outreach, and education activities and requires the individual Sea Grant programs to support the national goals and objectives with a significant amount of individual program resources. In its 2018–2021 strategic plan (<http://seagrants.noaa.gov/WhoWeAre/StrategicPlan.aspx>), the NSGCP identified the following Focus Areas:

- Healthy Coastal Ecosystems
- Sustainable Fisheries and Aquaculture
- Resilient Communities and Economies
- Environmental Literacy and Workforce Development

The broad activities of CASG will align significantly with the Focus Areas identified by the NSGCP, as outlined below.

## WEST COAST REGION

CASG collaborates substantively with the other West Coast Sea Grant Programs (the Washington, Oregon and University of Southern California Sea Grant Programs), as well as the NSGCP and other NOAA agencies, to promote and support regionally focused research and outreach programs. Recent examples of collaborative activities among programs include outreach on aquatic invasive species, joint support of workshops focused on eastern North Pacific ocean conditions and ecosystems, and mutual support of regional social science research related to national Sea Grant goals. Regional activities of this type are expected to grow in number and scope given the breadth of issues the West Coast faces (e.g., ocean acidification, exposure of coastal communities and habitats to storm events, and sea-level rise) and given that coastal problems are not delimited by political boundaries.



## CALIFORNIA

California is the most populous U.S. state, with more than 39 million residents, and the largest ocean-based economy in the country. The state occupies nearly two-thirds of the contiguous U.S. West Coast. Including the perimeter of the San Francisco Bay estuary, California's coast stretches more than 1,100 miles from the Mexican border to Oregon.

The highly urbanized, industrialized and arid south coast contrasts sharply with the redwood groves along the rural and agricultural north coast. There are three distinct oceanographic regions along the California coast—the Southern California Bight, defined by the region south of Point Conception; a central coastal region; and the waters north of Cape Mendocino, which are oceanographically more linked to the colder waters of the coastal Pacific Northwest. Each region of California has challenges and opportunities in coastal and marine resource conservation and management that surpass the state and federal resources available to them. The size and diversity of California and its population create special challenges for statewide and regional policy development.

California is home to six major seaports, more than 200 marinas and harbors—including fishing communities—and more than 1,000 coastal recreation areas that receive about 100 million visitors a year. This level of activity in the coastal zone places immense pressure on natural resources, poses opportunities and challenges, and creates a need for science-based information and novel approaches to resource management and conservation.

California and its citizens contend with many issues and risks relating to the marine environment, as we strive to create and take advantage of opportunities to benefit our society. These include:

- coping with the demands of continued population growth that increasingly stress our marine and coastal resources;
- minimizing the social, economic, and environmental costs of energy production and freshwater supply;
- understanding and addressing the effects of climate change such as sea-level rise, rising temperatures, ocean acidification, and increasing hypoxia in coastal waters;
- understanding human contributions to harmful algal blooms, and controlling them;
- reducing the impacts of shoreline development and beach erosion;
- sustaining harbor infrastructure, fishing communities, and fisheries;
- balancing the need for healthy marine resource populations while meeting seafood demand; and
- restoring degraded habitats.

## STATE AND FEDERAL AGENCY PARTNERS

For more than 40 years, CASG has successfully applied its unique capability to combine coastal and marine research, extension, outreach, and education to benefit the communities, industries, and people of California. The CASG program has collaborated, and continues to collaborate, with many state agencies to administer research programs of mutual interest that are designed to meet specific state priorities using designated funds.

### CALIFORNIA OCEAN PROTECTION COUNCIL

The California Ocean Protection Council (OPC) was created in 2004 to ensure California maintains healthy, resilient, and productive ocean and coastal ecosystems for the benefit of current and future generations. The Governor-appointed council is charged with providing leadership and coordinating the activities of ocean-related state agencies to better manage ocean resources. Since 2006, CASG has worked with the OPC as one of its state partners and has administered dedicated OPC funds to assist the state in implementing a coordinated program of applied interdisciplinary research and training, linked to management needs and uses. CASG has managed OPC investments in excess of \$16M in total to address focused research and outreach initiatives to:

- study the extent and effects of ocean acidification on California shelf ecosystems;
- study factors influencing California chinook salmon declines and restoration options;
- forecast harmful algal blooms (HABs) in California's coastal waters; and
- develop new ways to manage California's nearshore fisheries using catch data from marine protected area monitoring.

The OPC updated its strategic plan in 2019, which identifies four areas as the focus of its efforts:

1. safeguard coastal and marine ecosystems and communities in the face of climate change;
2. advance equity across ocean and coastal policies and actions;
3. enhance coastal and marine biodiversity;
4. support ocean health through a sustainable blue economy.

These foci clearly overlap with the focus areas identified by the National and California Sea Grant Programs, and indicate the need for continued collaboration and partnership.

## CALIFORNIA DEPARTMENT OF FISH AND WILDLIFE

CASG collaborates with the California Department of Fish and Wildlife (CDFW), the California Ocean Science Trust, and the OPC on a cutting-edge monitoring initiative, the Marine Protected Areas (MPA) Baseline Programs. These regional programs have collected data to provide an initial assessment of ecological and socioeconomic conditions in each MPA study region at or near the time of implementation, and to measure initial ecological changes and socioeconomic impacts to consumptive and non-consumptive user groups following implementation. CASG oversaw the Request-For-Proposals (RFP) process, and has handled grant administration for fieldwork and data acquisition and socioeconomic research, for the designated MPAs in five study regions.

CASG is partnering with CDFW to conduct a thorough external review of the operation and efficacy of a 30+ year-old fisheries enhancement program—the Ocean Resources Enhancement Hatchery Program (OREHP). The goal of this program is to use cultured white seabass to enhance natural populations of this popular and commercially and recreationally valued fish in southern California coastal waters.

## SAN FRANCISCO BAY AND OUTER COAST SENTINEL SITE COOPERATIVE

Both federal and state agencies that focus on San Francisco Bay and its Outer Coast are partnering with CASG to help ensure that vulnerable communities and ecosystems in the region are made more resilient in the face of rising sea level and coastal flooding. CASG supports coordination of the efforts of this multi-agency group, the San Francisco Bay and Outer Coast Sentinel Site Cooperative, that, in addition to CASG, includes as partners NOAA's Office of Coastal Management and the Greater Farallones National Marine Sanctuary, the San Francisco Bay National Estuarine Reserve, and the San Francisco Bay Conservation and Development Commission. The focus of the Cooperative's work includes three main areas:

1. bridging natural and built adaptation planning;
2. supporting development of a regional network for early detection and forecasting of marsh ecosystem changes; and
3. fostering resilience efforts that incorporate connections between the ocean/outer coast and bay.

## FELLOWSHIPS

Another significant area of collaboration for CASG with state constituents has been through the creation and administration of our highly successful Fellows Programs.

### DELTA SCIENCE FELLOWSHIP PROGRAM

Beginning in 2003, CASG partnered with the Delta Science Program to establish the Delta Science Fellows Program (previously known as the CALFED Science Fellows Program). This program pairs graduate students and postdoctoral researchers with Bay-Delta agency scientists and senior research mentors. Fellows work on collaborative data analysis and research projects applicable to the California Bay-Delta system under the mentorship of these senior scientists. The program's goals are to invest in knowledge that will fundamentally advance the understanding of the

complex environments and systems within the Bay-Delta system, to aid policy-makers and managers and to train the next generation of research scientists to help tackle the state's complex water issues. As of 2018, the Delta Science Program had funded 80 fellows, providing support totaling over \$11 million dollars.

### CALIFORNIA SEA GRANT STATE FELLOWSHIP PROGRAM

Many agencies in California are involved in management and planning related to coastal resources, and in the future, these agencies will need a large number of trained, politically-astute individuals to manage ocean and coastal environments to effectively address problems and opportunities. Recognizing the need for educating the next generation of marine and coastal policy makers, the California Sea Grant State Fellowship Program was established in 1987. Modeled after the highly successful federal Knauss Marine Policy Fellowship Program, our State Fellowship Program provides recent graduates awarded advanced degrees from California universities an opportunity to acquire "on-the-job" experience in the planning and implementation of marine and coastal resource policies and programs in the State. The program has grown to include approximately 15 agencies and offers around 20-25 fellowships annually through host agencies including:

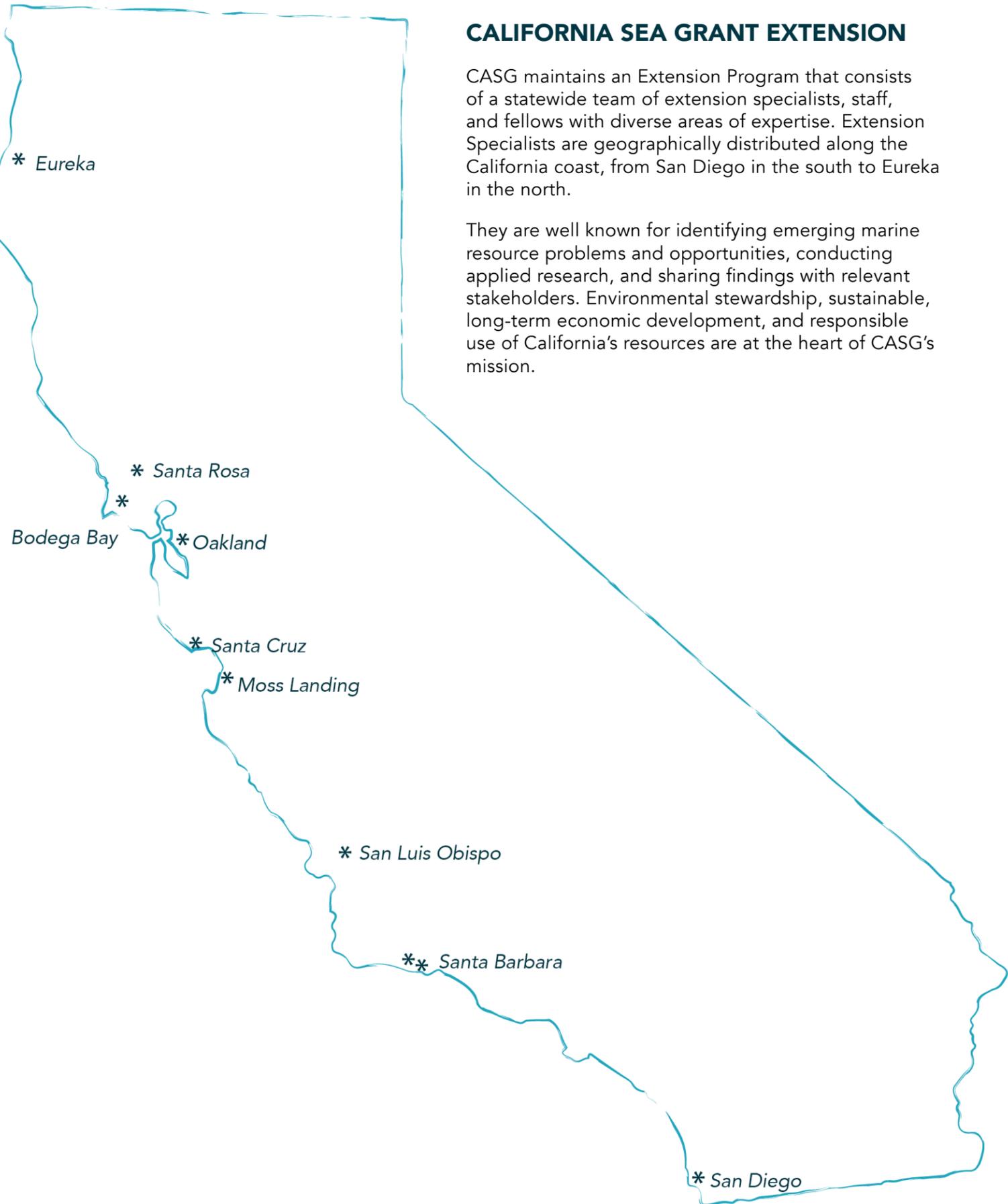
- California Coastal Commission
- California Coastal Conservancy
- California Department of Fish and Wildlife
- California Natural Resources Agency
- California Ocean Protection Council
- California Ocean Science Trust
- California State Lands Commission
- California State Parks
- Delta Science Program
- NOAA Channel Islands National Marine Sanctuary Program
- San Francisco Bay Conservation and Development Commission
- State Water Resources Control Board
- Port of San Diego
- NOAA Southwest Fisheries Science Center

The State Fellowship Program will continue to strive to meet the dual objectives of increasing capacity of state agencies with highly motivated and qualified graduate students while facilitating the training and development of the next generation of ocean and coastal leaders.

## CALIFORNIA SEA GRANT EXTENSION

CASG maintains an Extension Program that consists of a statewide team of extension specialists, staff, and fellows with diverse areas of expertise. Extension Specialists are geographically distributed along the California coast, from San Diego in the south to Eureka in the north.

They are well known for identifying emerging marine resource problems and opportunities, conducting applied research, and sharing findings with relevant stakeholders. Environmental stewardship, sustainable, long-term economic development, and responsible use of California's resources are at the heart of CASG's mission.



In addition to federal Sea Grant funds, the CASG Extension program receives competitive grant funding from a variety of sources that support research, education and outreach projects that:

- protect water quality, including effects of fresh water inputs;
- ensure safe and sustainable seafood, including expanding the state's aquaculture industries;
- recover endangered salmon, restore watersheds, and protect marine habitats;
- study socioeconomic factors affecting fisheries and fishing communities;
- assess functioning of marine protected areas;
- create partnerships to address critical needs in aquaculture, coastal community development, and fisheries management, among others;
- assess seagrass impacts on water quality in local bays; and
- assess changes in critical marine habitats, including seagrass, to understand restoration potential, and causes and consequences of loss.

More detailed descriptions of our diverse Extension Program can be found at:

<https://casegrant.ucsd.edu/extension-outreach>

# STRATEGIC FOCUS AREAS

As the preceding pages make clear, the opportunities for investment by CASG are extremely broad, necessitating that we establish a deliberate plan for wisely allocating available funds and personnel. Our current Strategic Plan (like those that preceded it) defined broad themes of activity that have built on the incredible strengths of California's scientists and extension specialists, the needs of state regulators, managers and citizens, and have served CASG well to this point. Upon consultation with our Advisory Board, we were encouraged to continue with this strategy. We then solicited additional advice from our Extension Program Specialists, stakeholders and partners distributed throughout California, and released our draft plan for public comment and input.

The result, presented here, identifies CASG's priority focus areas, goals and strategies for the years 2018–2023 (*updated 2020 to extend the plan for 2022-23*), plus at least one projected key outcome for each goal. The projected outcomes represent example benchmarks from which Sea Grant can track progress toward achieving each goal. For this four-year time period, CASG will concentrate its research, extension and outreach efforts within the following three strategic Focus Areas, which echo focus areas highlighted by the National Sea Grant Office:

- **Healthy Coastal Ecosystems**
- **Sustainable Fisheries and Aquaculture**
- **Resilient Coastal Communities and Economies**

Below we describe our interests and approach to addressing these Focus Areas. It is worth noting that embedded in each is a strong interest in understanding and helping to plan for effective responses to the myriad effects of climate change including ocean acidification, hypoxia, rising temperatures, sea level rise, and changes in storm frequency/intensity, and their impacts on the people, property, and living organisms in the coastal and marine environment.

## HEALTHY COASTAL ECOSYSTEMS (HCE)

Healthy coastal and marine ecosystems are critical to life along the West Coast. They have intrinsic ecological and aesthetic value, and are essential for sustaining the diversity of coastal and marine life that draws people to the coast and supports many coastal communities. The health of California's coastal ecosystems is under assault from multiple stressors, many of which are of anthropogenic origin, including nutrient and pollutant discharge, harmful algal blooms, changes in water turbidity, coastal erosion and sediment transport, species invasions, and climate change (resulting in ocean acidification and hypoxia).

CASG is committed to providing scientific evidence of the driving forces and connectedness within ecosystems that define their productivity, sensitivity, and health. Our goal is to be a leader in regional approaches to understanding and maintaining healthy ecosystems to identify information gaps, set research priorities, and coordinate information and technology transfer to those who need it. For 2018–2023, CASG will focus on the following goals and strategies.

### HCE GOAL 1

Support research and provide information to understand the dynamics and functioning of coastal and marine ecosystems. Prioritize obtaining information valuable to the conservation, restoration and adaptive management of these ecosystems to ensure their long-term health and productivity.

- Strategy 1–1: Evaluate interactions between coastal and marine living resources and their physical and chemical environment, and how these relationships vary over time.
- Strategy 1–2: Support research to better understand processes and habitats that support areas of high biodiversity or provide key nursery areas.
- Strategy 1–3: Assess watershed, coastal, and marine ecosystem processes and their interactions, and provide science-based information that contributes significantly to management of these ecosystems and habitats.
- Strategy 1–4: Evaluate potential new strategies for coastal and marine conservation.

**Outcome:** Scientific understanding of California's coastal and marine ecosystems is advanced.

## HCE GOAL 2

Support research to understand the drivers and impacts of environmental change and anthropogenic impacts and stressors on coastal and marine species, ecosystems, and environments.

- Strategy 2-1: Identify and measure vulnerability of coastal and marine ecosystems related to environmental change or human influence, such as sea-level rise, ocean acidification, hypoxia, climate change and variability, and changing frequencies and intensities of storm events, invasive species, and other environmental stressors.
- Strategy 2-2: Support research to understand the ecological impacts of environmental changes and stressors on coastal and marine species and environments.
- Strategy 2-3: Improve the basic understanding of the social, economic, biological and ecological consequences of environmental change and stressors on marine communities.

**Outcome:** Scientists develop technologies and approaches to restore and/or protect California's coastal and marine ecosystems.

## HCE GOAL 3

Support research and provide information to support the management and restoration of coastal and marine ecosystems.

- Strategy 3-1: Support research and monitoring to provide the data and information needed to support science-based management.
- Strategy 3-2: Develop and test the efficacy of methods to restore ecosystems or prevent and control impacts on ecosystems, and assess the consequences of these methods.
- Strategy 3-3: Evaluate impacts of policy and governance decisions on coastal and marine ecosystems.
- Strategy 3-4: Provide information and help managers develop and implement cost-effective strategies for better management of coastal and marine ecosystems; and help them prioritize areas of high biodiversity or that provide key nursery habitats or conditions that favor maintaining ecosystem structure and function.

**Outcome:** Resource managers have information they need to support science-based management, and stakeholders gain a better understanding of the need for adaptive management.



## SUSTAINABLE FISHERIES AND AQUACULTURE (SFA)

Fish and shellfish provide an important source of protein to many citizens, and many species are enjoyed recreationally, and used artisanally and commercially. The state of California is well positioned to help supply the growing demand for seafood through commercial fisheries and aquaculture. California's location on the Pacific Rim also makes it an excellent candidate for developing improved marine aquaculture techniques, expanding the state's aquaculture industries, and enhancing marine fish stocks. California's long coastline and rich coastal waters produce a wide variety of seafood. Some of the recreationally, artisanally, and commercially important fisheries within the California Current have been sustainably harvested and thus remain at comparatively low levels of exploitation. Many others, however, have suffered fishing closures in recent years due to over-exploitation or the episodic buildup of toxins from harmful algal blooms. CASG has key roles to play in advancing public understanding of the nature of problems and opportunities related to fisheries sustainability and aquaculture. Through the use of its research, extension, and education capacities, CASG will provide information to support the kind of informed public and private decision making that will lead to a sustainable supply of seafood long into the future. With this challenge in mind, CASG has identified the following goals for this focus area.

### SFA GOAL 1

Collect and develop science-based information to support sustainable aquaculture, fisheries, and seafood industries.

- Strategy 1-1: Collect basic natural, socio-economic and social scientific information on fisheries, including species essential life history and stock information, environmental factors driving variability in stocks, their use and management, and share with policy makers and other stakeholders.

- Strategy 1-2: Identify and collect information about new or underutilized species potentially suitable for aquaculture and/or fisheries.

- Strategy 1-3: Conduct research and collect information on economic and environmental viability of aquaculture production and fishing operations and animal health.
- Strategy 1-4: Support research on culture technologies to further conservation goals, including the recovery of rare species and restocking.

**Outcome:** New information is developed to support the needs of California's aquaculture, fisheries, and seafood industries.

### SFA GOAL 2

Obtain science-based information on probable anthropogenic impacts— including climate change—on coastal and marine living resources and the communities that rely on them.

- Strategy 2-1: Examine impacts of anthropogenic and climate-related stressors on key fishery and aquaculture species.
- Strategy 2-2: Support research on adaptation to changing conditions and the development of resilient species for culture and restoration.
- Strategy 2-3: Convey information on anthropogenic impacts on key fishery species to policy-makers to support timely and scientifically sound fishery management decisions.

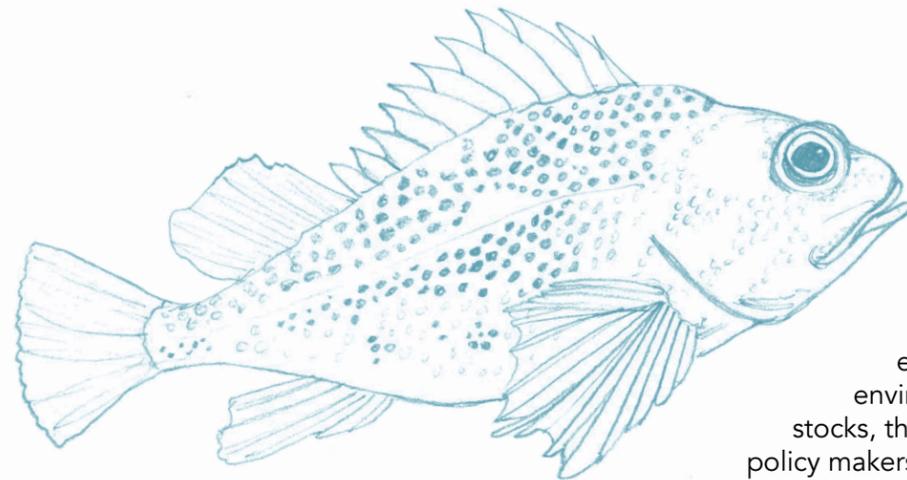
**Outcome:** Information on the impacts of anthropogenic stressors is available to California's aquaculture, seafood, and fishing industries, to help them adapt and respond to changing environmental conditions.

### SFA GOAL 3

Provide science-based information to resource managers, stakeholders, and the general public to better support sustainable aquaculture, fisheries, and seafood industries

- Strategy 3-1: Work collaboratively to identify and build information to encourage the social and ecological sustainability of the state's aquaculture, fisheries, and seafood industries.
- Strategy 3-2: Convey key information to policymakers and resource managers to support adaptive management of fisheries and aquaculture in California.
- Strategy 3-3: Create information products aimed at raising public awareness of seafood, fishing, and aquaculture in the state of California.

**Outcome:** California Sea Grant is a go-to resource for information on sustainable seafood fisheries and aquaculture. Fishery participants, aquaculturists and managers collaborate to further integrate capture and culture fisheries to enhance domestic seafood supply



## RESILIENT COASTAL COMMUNITIES AND ECONOMIES (RCCE)

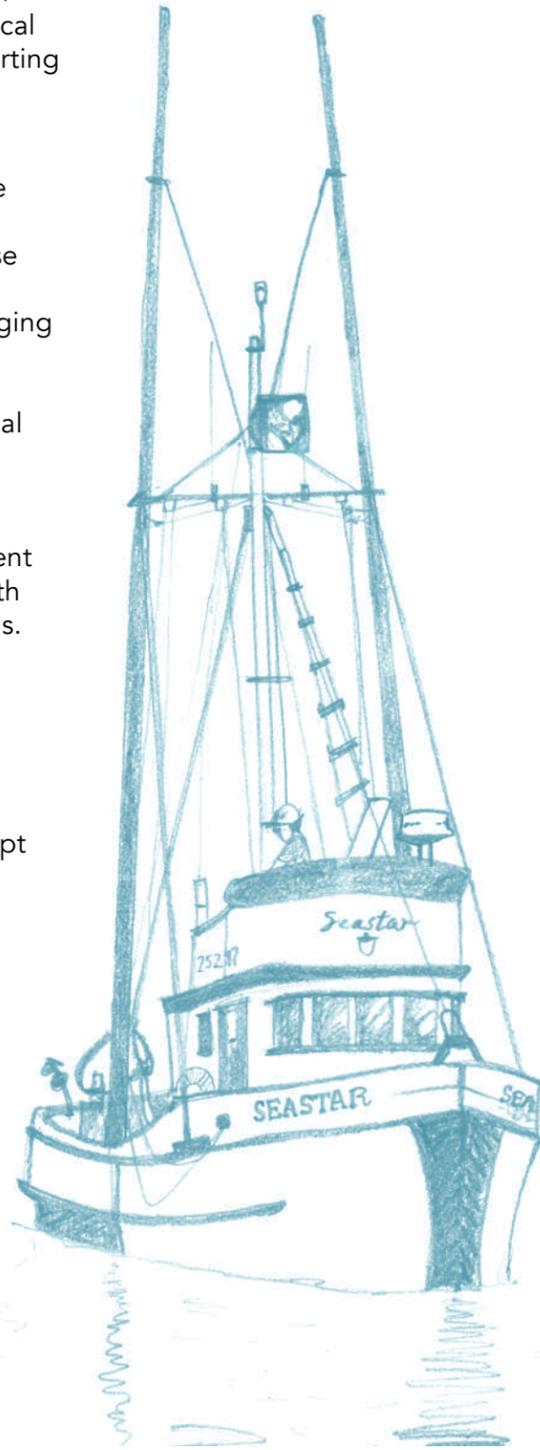
From rural towns to mega-cities, coastal communities throughout California face a multitude of opportunities and challenges associated with an ever changing natural and socio-environmental landscape. Among the most pressing needs in the state are planning for sea level rise and coastal hazards, balancing demands for natural resources and space, addressing emerging threats to clean water and food supplies, and developing local responses to regional issues all while supporting a diverse and growing coastal population.

CASG is committed to strengthening the natural and socio-economic resilience of the state's coastal communities by helping to identify, expand, and apply science expertise that will help to inform and adapt coastal resource management in the face of a changing climate and landscape. CASG can also help to strengthen coastal community resilience through contributions to economic and social inclusivity, economic and environmental diversity, and strategies for mitigating and responding effectively to natural and anthropogenic hazards. With this commitment in mind, CASG will focus effort and work with strategic partners toward the following goals.

### RCCE GOAL 1

Support research and science translation to assist California coastal communities to adapt and build resilience in a changing coastal social- environmental landscape.

- Strategy 1–1: Identify knowledge gaps and support research to help coastal communities understand how the resilience of their economy, populations, and natural resources are intertwined and how these connections can increase or compromise resilience.
- Strategy 1–2: Work cooperatively with partners to support and promote new innovative approaches and associated research that aims to increase the social, economic, and ecological resilience in coastal communities.



- Strategy 1-3: Support and promote the creation of information products and tools aimed at assisting coastal stakeholders and the public to plan, adapt, and/or implement strategies that increase community and natural resilience.

**Outcome:** Targeted information and science is available to coastal California communities to help them adapt and respond to changing coastal conditions.

### RCCE GOAL 2

Engage diverse stakeholders and incorporate perspectives in planning for and implementing community resilience strategies.

- Strategy 2-1: Engage with coastal stakeholders and leaders to develop well-informed decisions that balance coastal uses, enhance coastal ecosystem integrity to benefit community resilience, and adapt to changing conditions.
- Strategy 2-2: Catalyze the development of and/or support partnerships between local, federal and state agencies, Tribes, NGOs, businesses, universities, and community organizations to build cross sector and equitable strategies within resilience planning and implementation.
- Strategy 2-3: Identify, support and develop guidance or best practices for supporting and promoting balanced, sustainable, and equitable strategies that can benefit coastal ecosystems, businesses, and populations.

**Outcome:** The public, community leaders and businesses work together to develop and implement plans to balance multiple uses and coastal values to support a thriving coastal community into the future.

### RCCE GOAL 3

Work with communities and partners to help reduce vulnerability to coastal hazards, and plan for and adapt to the effects of climate change, including changes in the frequency and intensity of storms and waves, sea-level rise, ocean acidification and hypoxia.

Strategy 3–1: Convey information on coastal climate risks and vulnerabilities to support timely and scientifically sound coastal hazard preparedness planning and investments.

Strategy 3–2: Provide assistance to communities to support them with understanding changing conditions and hazard mitigation and preparedness.

Strategy 3-3: Support and promote the development of tools and approaches to help communities track, predict, and measure coastal change to better prepare them for adapting to changing conditions associated with hazards.

**Outcome:** Residents and decision-makers have access to information about coastal hazards, strategies to increase coastal resilience, and trade-offs of adaptation measures.

# CROSS-CUTTING THEMES

## EDUCATION, TRAINING AND PUBLIC INFORMATION (ETPI)

CASG embraces the ideals of promoting marine science literacy and educating the next generation of marine and coastal scientists and policy makers. As required by the federal legislation authorizing the Sea Grant programs, CASG makes the results of its publicly funded projects widely available. We accomplish this by encouraging CASG-supported researchers to incorporate educational and outreach components into their Sea Grant-funded research, and to publish their work. In addition, we accomplish this through the activities of our Extension and Communications staff, who collaborate with a variety of partners.

Our program has chosen to invest the majority of its resources allocated to “education” in graduate and post-graduate research and policy traineeships. We are especially proud of our support of graduate-level students in marine science and policy. This is an area where CASG education and training dollars have demonstrated significant impacts in training new generations of marine scientists and policy makers. In addition, to promote work-force development directly we are proud to offer one-year policy fellowships to recent California-based graduates with Ph.D., Masters or J.D. degrees via our very successful California Sea Grant State Fellowship Program.

Several factors have contributed to this programmatic approach to education. First, California is a large state with an immense number of students and a large education infrastructure. As such, it is unlikely that we would have a significant impact at the K-12 level. Second, our sister program based in the Los Angeles area, the University of Southern California Sea Grant Program, employs a full-time Sea Grant educator and supports an education program that targets K–12 education in that area. Third, there already are a wide range of excellent informal marine science educational and outreach programs that target K–12 students throughout the state.

Our choice to invest in Education and Training as we do aligns directly with one of the primary Focus Areas identified by the National Sea Grant Office: Environmental Literacy and Workforce Development and draws where applicable from the NOAA Sea Grant DEI Vision Plan. Our choice of how to invest in education and training ensures that these investments intersect with efforts within our other primary areas of interest, identified above as CASG’s Strategic Focus Areas.

### ETPI GOAL 1

Provide and support training and education opportunities that help to advance education & career development in coastal and marine-related STEM, social science, and/or resource use and management disciplines.

- Strategy 1-1: Support student stipends and fellowships to attract and develop talent in coastal and marine disciplines.
- Strategy 1-2: Support and/or provide opportunities for students and post-graduates to study and gain hands-on training in coastal and marine disciplines.

- Strategy 1-3: Support and/or provide informal and formal education and training programs aimed at reaching broad audiences.
- Strategy 1-4: Provide and/or support opportunities for students and post-graduates from diverse backgrounds, especially from groups underrepresented in the sciences, to gain training and education to advance their careers.

**Outcome:** California Sea Grant supports the development of a diverse and qualified workforce in marine and coastal disciplines.

### ETPI GOAL 2

Make scientific and technical knowledge and information available and accessible to a diversity of end-users.

- Strategy 2-1: Ensure organizational transparency and compliance with state and federal reporting requirements by providing thorough, accurate and easily accessible information on California Sea Grant investments, programs, research, and results.
- Strategy 2-2: Produce and distribute educational information, and training and guidance materials that are accessible to diverse end-users by translating technical scientific information into accessible language, and by using a variety of communications tools and channels.

**Outcomes:** Members of the public gain a better understanding of California’s marine and coastal environment, marine science, and career and education opportunities in the field.

### ETPI GOAL 3

Engage with a diversity of California coastal communities, including those traditionally underserved and underrepresented, to inform the program’s research and outreach to ensure that funded research and programming is relevant and accessible to the widest possible public.

- Strategy 3-1: Engage with a diversity of communities to inform the planning and/or implementation of coastal and marine research projects and outreach efforts that better serve California’s public.
- Strategy 3-2: Facilitate and participate in conferences, discussions, workshops, working groups, and committees to exchange information and enhance the relevance of research and programming to real-world issues. exchange information and enhance the relevance of research and programming to real-world issues.
- Strategy 3-3: Solicit input and feedback from diverse stakeholders and groups in California to inform the development of inclusive and diverse programming and products.

**Outcome:** California Sea Grant is involved with members of our community, has an up-to-date understanding of current research gaps and education needs in the state, and provides relevant science and expert insights to policy and resource management.

## LINKING SCIENCE TO STAKEHOLDERS

Another cross-cutting theme is the need to provide the best available scientific knowledge to stakeholders. CASG is committed to facilitating partnerships (among academics, resource managers, the public, etc.) that ensure the collection and sharing of relevant information obtained by research, extension, and outreach activities falling under all Focus Areas. Such collaborations support and cut across each of the Focus Areas.

CASG has developed or engages in several activities devoted to this cross-cutting theme. First, each of CASG's extension specialists (described above) holds this goal as fundamental to his/her professional activities. Each specialist maintains a network of constituent contacts and works with them to keep them apprised of and engaged in the most important scientific developments relevant to their interests.

In addition, CASG consults regularly with a state-chartered panel, the Resources Agency Sea Grant Advisory Panel (RASGAP), which is charged by state legislation with the responsibility to:

- identify state needs that might be met through Sea Grant research projects, including but not limited to such fields as living marine and estuarine resources, aquaculture, ocean engineering, marine minerals, public recreation, coastal physical processes, coastal and ocean resources planning and management, and ocean data acquisition and dissemination;
- establish state priorities concerning research needs; and
- periodically review progress of continuing research projects.

The RASGAP consists of one representative from:

California Natural Resources Agency; California Department of Boating and Waterways; California Department of Conservation; California Department of Fish and Game; Office of Oil Spill Prevention and Response; Office of Environmental Health and Hazard Assessment; State Water Resources Control Board; State Lands Commission; California State Senate; California State Assembly; University of California; University of Southern California; California State University; Fishing Industry; Aquaculture Industry; Ocean Engineering Industry

CASG's work with RASGAP ensures that there is healthy communication between researchers, state agencies and stakeholders, and advice is provided to CASG to help establish research priorities with these needs in mind.

Finally, the CASG Director and Extension Lead regularly meet and talk with representatives of key state and federal agencies and other stakeholder groups, identified above. Maintaining open lines of communication between CASG and stakeholders is fundamental to ensuring CASG's science and outreach activities retain their high level of quality and relevance.

# MANAGING FOR SUCCESS

**LEADERSHIP** – CASG is dedicated to playing a leadership role in coastal and marine resource conservation and management to benefit the state, the West Coast region, and the nation. This strategic plan is designed to take advantage of CASG's unique ability to combine coastal and marine research, extension, outreach, and education into effective program planning and implementation.

**MANAGEMENT** – The CASG management team (currently comprised of the CASG Director, Assistant Director, Extension Lead, and Communications Director) meets regularly to review program progress and make decisions about new opportunities, such as short-term proposals submitted for program development funding. The balance of our investments among our Focus Areas also is discussed. Prospects for new partnerships and funding sources are regularly explored and evaluated. The program has been successful at attracting additional state funding in recent years and plans to continue seeking similar partnerships at the state, regional, and federal levels.

**BALANCING PRIORITIES** – The three Focus Areas described above, each with multiple Goals and Strategies, create a broad umbrella under which CASG will invest in research and extension efforts. Inevitably, we will not invest evenly among our Focus Areas and Goals. For example, historically the suite of scientists we support as a whole, based at multiple universities throughout the state, have greater interests and expertise in HCE than in SFA, and we have invested less still in topics related to RCCE. To help address this imbalance CASG is committed to identifying gaps in expertise within our extension program and exploring potential partnerships and funding streams that will allow us to fill these gaps. This will allow us to build upon the extension program's successes and current strengths, and to create a more diverse program with an expanded pool of experts.

Another important means by which we strive to increase the diversity of our portfolio is by managing our core research proposals and awards under an "alternating year plan." For proposals submitted in odd-numbered years, we solicit proposals for "Standard Core Awards" across the full spectrum of topics covered by our three Focus Areas. For proposals submitted in even-numbered years, we solicit requests only for one-year "Special Focus Awards." The Focus Areas and Goals targeted for "Special Focus Awards" can be restricted to those deemed to deserve special attention that year (e.g., due to under-investment), or from especially important and timely topics.

**REPORTING** – The program routinely reports progress and expenditures related to federal funds throughout the year through two online systems: NOAA's Grants Online database, and Sea Grant's Planning, Implementation and Evaluation Resources (PIER). The lead investigators of all funded projects are required to submit annual financial and progress reports to the program.

Each of other sources of funds provided by grants or agreements to CASG have their own unique reporting requirements. CASG maintains a project-management database to ensure timely progress and compliance with its many federal and state reporting requirements.

# EVALUATION AND FEEDBACK

**EVALUATING SUCCESS** – Given that the value of knowledge unfolds and becomes apparent over a very long time horizon, CASG maintains a strong belief that the ultimate importance of our activities, including the research we support, cannot be measured solely by quantitative metrics that reflect the most immediate products of these activities. Nevertheless, recognizing that there is a need for evaluating performance at some level, CASG requires funded researchers to report annually on their activities. Researchers report quantitative data, including accomplishments and metrics of impact (such as numbers of: papers published in refereed literature, students supported, presentations delivered at conferences, and attendees). They also report project-specific metrics, such as numbers of:

- jobs and businesses created or sustained;
- acres of coastal habitat protected, enhanced, or restored;
- new tools, technology and information services that were developed;
- communities that implemented hazard resiliency practices to prepare for, respond to or minimize coastal hazardous events; and
- fishermen, seafood processors and aquaculture industry personnel who modify their practices using knowledge gained in fisheries sustainability and seafood safety.

These data, plus other data related to impacts and accomplishments more directly relevant to management products, are entered into databases maintained by the National Sea Grant Office. CASG adopts and reports on National Performance Measures as defined by the National Sea Grant Office in their Strategic Plan (<http://seagrant.noaa.gov/WhoWeAre/StrategicPlan.aspx> )

We also regularly publish and distribute summaries of key research findings, and include key stakeholders in our distributions. Feedback from our stakeholders regarding current research products is important in considering our future research directions.

**PROGRAM REVIEW** – CASG balances its obligation to wisely invest and account for the public funds it receives while also being alert to emerging trends and opportunities. The program is regularly evaluated by a national review panel assembled by NSGCP. This review solicits external comments from stakeholders and provides feedback to program management to encourage its continual improvement. This information also is incorporated into future program strategic plans and funded activities. In addition, CASG is reviewed annually by federal officials employed within NSGCP and related branches of NOAA.

CASG will regularly revisit this Strategic Plan and its priorities to ensure that it maintains its vision and focus, and continues to provide leadership in coastal and marine resource research, extension, outreach, and education to benefit California, the region, and the nation.

**FEEDBACK** – CASG welcomes input on this Strategic Plan and is open to suggestions regarding future program directions. Draft versions of this plan were distributed to members of our Advisory Board and key state and public stakeholders, as well as being made available for review by and comment from the general public. The Strategic Plan presented here was improved greatly as a result of comments received.

We welcome comment and suggestions by all interested parties for evolving this plan and on any dimension of our program.

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